



Washington State Linked Deposit Program Loan Enrollment Form

Instructions

This form must be completed in order to enroll a loan in the Linked Deposit Program:

For the Applicant: Visit your participating lender to complete this form with your loan officer.

For the Lender: The lender must complete the “Lender Information” and “Loan Information” sections at the time the loan application process is completed and the lender has made a final determination on the loan request.

<u>Firms certified by OMWBE:</u> Lenders should email completed form to: LDLP@omwbe.wa.gov For OMWBE program information, contact: OMWBE PO Box 41160 Olympia, WA 98504-1160 (360) 664-9750 or (866) 208-1064 LDLP@omwbe.wa.gov We are committed to providing equal access to our services. If you need accommodation, please call (866) 208-1064 or WA Relay 711.	<u>Firms certified by WDVA:</u> Lenders should email completed form to: vob@dva.wa.gov or fax to: (360) 725-2197 For WDVA program information, contact: WDVA - Veteran Owned Business Certification PO Box 41150 Olympia, WA 98504-1160 (360) 725-2154 vob@dva.wa.gov
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Lenders: For information on bank participation in the Linked Deposit Program or certificate of deposit information, contact:

Staci Ashe
Linked Deposit Administrator
Office of State Treasurer
(360) 902-9017
Fax: (360) 704-5118
Staci.Ashe@tre.wa.gov

**Washington State Linked Deposit Program
Loan Enrollment Form**

A.) Applicant Information (to be completed by certified firm)

Business Name _____

Business Address _____

City _____

State _____

Zip Code _____

Name of Applicant (please print) _____

OR

OMWBE Certification Number _____

WDVA Certification Number _____

(To be completed by WDVA)

B.) Lender Information (to be completed by bank representative)

Bank _____

Bank Address _____

City _____

Bank Representative (please print) _____

Title _____

Phone _____

Fax _____

C.) Loan Information

1.) Amount of Loan Request: _____

2.) Loan Approval Date: _____

3.) Loan Term: _____

4a.) Interest Rate: _____

Rate before interest rate reduction

4b.) LDP Interest Rate: _____

Effective rate after LDP

5.) Type of Loan

☐ Line of Credit

☐ Term Loan

☐ Real Estate Loan

6.) Describe what the loan funds will be used for:

**Washington State Linked Deposit Program
Loan Enrollment Form (cont.)**

D.) Applicant Profile

- 1.) How many employees does the firm employ? _____
- 2.) How many jobs will be affected by participation in the Linked Deposit Program in the next two years?
Full time jobs saved: _____ Full time jobs created: _____
Part time jobs saved: _____ Part time jobs created: _____
- 3.) Will the benefits of the Linked Deposit Program materially contribute to the firm's ability to create or save jobs? ☐ Yes ☐ No If yes, please explain:
- 4.) Have you ever had any other Linked Deposit loans? ☐ Yes ☐ No If yes, please provide loan amounts:

E.) Signatures

The undersigned hereby certifies that all information contained herein is true, correct, and complete to the best of their information and belief.

Applicant Signature

Date

Bank Representative Signature

Date